



1400 South Garfield Drive
 Little Rock, Arkansas 72204

TEL: 501.615.1090
 FAX: 501.615.1099

Resident _____

Register # _____

Next make a plan Use the section below to make a list of goals and obligations.

- 1 _____
- 2 _____
- 3 _____

Use the following worksheet to come up with strategies on how to meet your financial goals. If you owe restitution, child support, or other types of debt those should be primary goals.

Financial Goals				
Goal	Priority	Target Date	Cost	Completion Date
What is your plan for acheiving this goal?				
Plan				
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Financial Planning Work Sheet

Assets	Liabilities
Instructions: Do your best to answer the questions to the best of your ability. Any Question you would answer no to put a 0 in the box.	how much do you pay in current bills or utilities?
How much do you have in savings and checking accounts?	Do you have any Debts?
Do you own a home, vehicle or any other property, if so how much is it worth?	how much do you pay in other court obligations such as child support?
Do you have any investements?(401 k, bonds, etc) or assets, and if so at what value?	how much do you owe in restitution?
How much cash do you have on a card or on hand?	How much do you owe in loans and credit?
Add up your total values	Add up your Debt
Total Value:	Total Debt

Net:

Notes:

By Signing below I confirm that I understand that this plan is meant as a guide to assist in my reentry process. I also confirm that if the monthly review box is checked I am required to review my monthly budget with my case manager.

Staff Signature _____

Date: _____

Monthly review required?

Resident Signature _____

Date: _____

Personal Monthly Budget

Month _____

Name _____

Register # _____

PROJECTED MONTHLY INCOME	Income 1	
	Income 2	
	Total monthly income	

ACTUAL MONTHLY INCOME	Income 1	
	Income 2	
	Total monthly income	

Expenses	Projected Cost	Actual Cost	Difference
Mortgage or rent			
Phone			
Electricity			
Gas			
Water/Sewer			
Cable			
Waste Removal			
Maintenance/Repairs			
Supplies			
Car payment			
Car insurance			
Car Maintenance			
Savings			
Misc/Other			
Subtotals			

Court or BOP Required Fees	Projected Cost	Actual Cost	Difference
Subsistence			
Special Assessment			
Court-Ordered Restitution			
Fines and Court Costs			
State and Local Court Obligations			
Other Federal Government Obligations			
Subtotals			

Net Income	Projected Net	Actual Net
Totals		